



Suite #322, 1 Crooked Lane
Kolkata 700 069
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91.903809600

Date: October 24, 2025

To
MSD – Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex Bandra (East),
Mumbai 400051, India

Dear Ma'am/ Sir,

Sub: Proposed initial public offering of Jayesh Logistics Limited ("Company") of up to 23,47,000 Equity Shares of ₹ 10/- each aggregating up to ₹ [●] lakhs ("Issue")

The Board of Directors of the Company in their meeting held on October 24, 2025, in consultation with Indcap Advisors Private Limited ("**Book Running Lead Manager**"/ "**BRLM**"), have finalized allocation of an aggregate of **5,56,000** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. **122** per Equity Share (including share premium of Rs. **112** per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion (%)	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	Vira AIF Trust - Vira Bharat Opportunity Fund	82,000	15%	122	1,00,04,000.00
2.	LRSD Securities Private Limited	1,40,000	25%	122	1,70,80,000.00
3.	Fortune Hands Growth Fund	82,000	15%	122	1,00,04,000.00
4.	Arnesta Global Opportunities Fund PCC-Arnesta Global fund 1	1,63,000	29%	122	1,98,86,000.00
5.	Shine Star Build Cap Pvt Ltd	89,000	16%	122	1,08,58,000.00
	TOTAL	5,56,000	100%		6,78,32,000.00

Out of the total allocation of **5,56,000** Equity Shares to the Anchor Investors, **NIL** Equity Shares (i.e., **NIL** % of the total allocation to Anchor Investors) were allocated to domestic mutual funds under any schemes. Set forth below is a scheme-wise detail of mutual funds:

JAYESH LOGISTICS LIMITED
Formerly Known As — Jayesh Logistics Private Limited
CIN: U 63090 WB 2011 PLC 162464

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	NA	NA	NA	NA	NA
	TOTAL	NA	NA	NA	NA

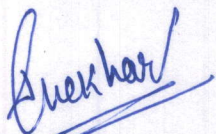
As per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 14, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Jayesh Logistics Limited,



Shekhar Pareek
Company Secretary & Compliance Officer
Membership No.: A73748
Address: 1, Crooked Lane, 3rd Floor, Room No 322,
Kolkata, West Bengal, India, 700069

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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